



### Day One | August 23

Time	Topic	Speaker(s)
8:00 a.m.	Fintech 101	Christopher Williston, IBAT
9:00 a.m.	The Bank Lender Story From a Founder/CEO Perspective	Mike Fernandez, Texas National Bank
10:00 a.m.	Round Table Discussion: How Working With a Fintech Will Affect All Areas of the Bank	Mike Fernandez, Texas National Bank Mary Williams, Texas First Bank Marco Perez, First Community Bank
1:00 p.m.	Strategic Planning	Matthew Smith, IBAT
2:00 p.m.	Risk and Vendor Management	Kelly Goulart, IBAT
3:00 p.m.	DCI Pro Forma	DCI
4:00 p.m.	Team Assignment for Business Case Exercise	

### Day Two | August 24

Time	Topic	Speaker(s)
8:00 a.m.	Regulatory Considerations	Christy Bussey and Kelly Goulart, IBAT
9:00 a.m.	Compliance Round Table	Christy Bussey, Kelly Goulart and Matthew Smith, IBAT
10:30 a.m.	Evolving Sponsor Bank Risks	Sean Mayo, FedFis
1:00 p.m.	The Good, the Bad and the Ugly of Working With a Fintech: Timelines to Match Your Risk Profile	Tanner Mayo, FedFis Ben Soppitt, Unifimoney Derik Sutton, Autobooks Kim Snyder, KlariVis Matthew Smith, IBAT
3:00 p.m.	Business Case Exercise	

### Day Three | August 25

Time	Topic	Speaker(s)
8:00 a.m.	Business Case Exercise/Presentations	
10:00 a.m.	What's Going on at IBAT and How You Can Get Involved	Julie Courtney, Christopher Williston, Matthew Smith, Christy Bussey (IBAT)