



2022

## Bank Operations Institute (BOI)

October 9-14

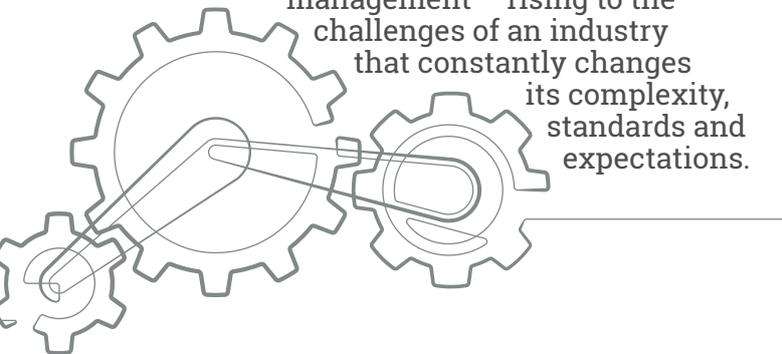
Irving

### ABOUT THE PROGRAM



The Independent Bankers Association of Texas (IBAT) is pleased to host community bankers at this year's Bank Operations Institute (BOI).

This event is a unique approach to your professional development and is comprised of two annual six-day sessions: level one and level two. Intensive and thoroughly engaging, each session is designed for the highest faculty-student interaction and team bonding. Tailored to bank operations, administration and compliance functions, the program will take you to the next level in your professional development and will challenge you to see the big picture and the critical role that you will play in your bank's success. As a participant, you will leave feeling confident and fully prepared to enter the upper ranks of bank management – rising to the challenges of an industry that constantly changes its complexity, standards and expectations.



### WHO SHOULD ATTEND?



BOI is well-suited for those looking to continue their development and enhancing managerial competencies in regard to the operations of community banking. Prime candidates include operations and lending officers, cashiers and head tellers transitioning into management, branch managers, future chief financial officers, supervisory/management personnel as well as any future C-suite talent who want a better grasp of the overall operations of the bank.

Dallas/Fort Worth Airport Marriott Hotel  
8440 Freeport Parkway  
Irving, TX 75063  
(972) 929-8800

## TOP-QUALITY EDUCATION

BOI's dynamic, interactive program is one of the finest in the nation. Its curriculum has been developed to maximize the return on your educational investment. This fast-paced, exciting program consists of informative lectures, case studies, team-building exercises, and bank simulation. BOI's advisory board, which is comprised of the country's top bankers, regulators and consultants, is constantly guiding the program to ensure that it meets the challenges of today's banking and regulatory environment.

BOI focuses on improving your bank's operation efficiency and compliance strategies. A bank's success depends on its ability to strategically control costs and deliver the highest quality products and services, all while remaining compliant with a myriad of regulatory requirements.

Over the course of two successive years, you will learn how to overcome these challenges through the following courses:



## REGISTRATION DETAILS

### Registration Cost: \$2,250

The \$2,250 enrollment fee represents the best value in banking education today and compares favorably with other banking programs. It includes tuition and most meals for six days, and all handout materials. Meals include opening banquet on Sunday, daily breakfast with your hotel reservation and lunch meals at the Dallas/Fort Worth Airport Marriott, informal dinners on two evenings, closing graduation, and breaks throughout the week.

**Lodging:** Banking participants are responsible for arranging and paying for their hotel stays.

A group rate of \$199 a night has been negotiated at the Dallas/Fort Worth Airport Marriott Hotel. Call (972) 929-8800 and ask for the "Bank Operations Institute" room block. Hotel reservations must be made by Friday, September 16, 2022. After this date, rooms are subject to availability at prevailing rates.

**Cancellation Policy:** Any cancellations made five business days prior to the program are subject to a \$375 processing fee. You may substitute another person in your place at any time prior to the program date. Please inform the registrar of the substitution. Course materials

will be mailed to registrants who are unable to attend the program.

The IRS requires a notice on all registration forms, which informs the attendee of the amount of the registration fee representing food and beverage that is deductible as an ordinary business expense.

**We estimate the food cost portion of your basic registration fee is \$550.** Under current tax law, 50 percent of this amount is deductible as an ordinary business expense. Please contact your accountant or tax advisor for further details.

**Registration Deadline: Friday, September 16, 2022**

**For more information and to register, visit:**  
[www.ibat.org/boi](http://www.ibat.org/boi)